

# DELHI TRANSCO LIMITED

(A Govt. of NCT of Delhi Undertaking)

Held, Office: - Shakti Sadai, Kotla Marg, New Delhi-1 10002

Company Identification Number (CIN) - U401 03DL200 1SGC 111529

Telephone no-23235380- Tele-fax - 23238064, Website — [www.dtl.nctdelhi.gov.in](http://www.dtl.nctdelhi.gov.in)

No. F.42/DTL/ 402 / CS/ 2014-15 / 179

Date: 17th November, 2014

M. Rajesh Kumar,  
Manager,  
IFCI Limited, IFCI Tower,  
61, Noida Place,

उ.म.प्र. (वी.पी. अशवाल)

18.11.14

Dear Sir,

Please find enclosed herewith Half Yearly Report of the Company for the period ending September 30, 2014

Thanking you,

Yours faithfully,  
For Delhi Transco Limited

(P.K. Lalit)  
Executive Director (C.G.)  
& Company Secretary

Encl: As above



**DELHI TRANSCO LIMITED**  
(A Govt. of NCT of Delhi Undertaking)  
(Shakti Sadan, Kotla Road)  
(New Delhi-110001)

Half Yearly Compliance to be sent to Debenture Holders

A) Compliance in respect to Terms of debenture Issue

5.No.	Terms of Issue	As per Information Memorandum/Subscription Agreement	Status of Compliance as on 30.09.2014	If fall below stipulated reasons thereof	Action Taken by the Company
				N A	N A

t/A

The rating follow up for  
 downgrade is driven Debror  
 by continued Realization with  
 pressure on DTI's the intervention  
 cash flow owing to of DESC &  
 persistent delays in GNCTO  
 payment by  
 DISCOM

B] Details of Payment of interest/Redemption

S.to.	Due Dates of Interest/redemption during last half	Interest/Redemption	Status of Payment	If not paid on due date, status as on date	
1	07/09/2014	Interest	paid	N.A	
2	Not Due	Redemption	.	N.A	
3	Asset Coverage Ratio	100%	Compliance Certificate from Statutory Auditor Attached.		
2	Status of Security	Pari-passu 1st charge on fixed asset of the company	Compliance Certificate from Statutory Auditor Attached.	N.A	N.A
3	DSCR Requirement	Not specified	N.A	N.A	N.A
4	DRR Requirement	As per companies Act	Rs.80 Cr is the closing balance of DRR as on 30.09.2014		N.A
5	Credit Rating	Crisil::A+/Stable India Rating (Formerly FITCH)::A+(Ind)	Crisil::BBB+/Negative India Rating (Formerly FITCH)::A+(Ind)		