

For info: Jt.

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CCF (VSVR)

DELHI TRANSCO LIMITED

(A Govt. of NCT of Delhi Undertaking)

Regd. Office: - Shakti Sadan, Kotla Marg, New Delhi-110002

Corporate Identification Number (CIN) - U40103DL2001SGC111529

Telephone no-23235380- Tele-fax: - 23238064, Website – www.dtl.gov.in

No. F.42/DTL/ 402 / CS/ 2014-15 / 23

Date: 15th May, 2014

To

Mr.S.K. Kaushik
Deputy General Manager & Compliance Officer,
IFCI Limited, IFCI Tower,
61, Nehru Place,
New Delhi-110019

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DGM (SKK):-

Dear Sir,

Please find enclosed herewith Half Yearly Report for the period ending March 31, 2014.

Thanking you,

Yours faithfully,
For Delhi Transco Limited



P. K. Mallik
Executive Director (C.G.) & Company Secretary

Encl: As above

P. K. Mallik
Executive Director
DELHI TRANSCO LTD.
Shakti Sadan, Kotla Marg
New Delhi-110002



DELHI TRANSCO LIMITED
(A Govt. of NCT of Delhi Undertaking)
(Shakti Sadan, Kotla Road)
(New Delhi-110001)

Half Yearly Compliance to be sent to Debenture Holders

A) Compliance in respect to Terms of Debenture Issue

S.No.	Terms of Issue	As per Information Memorandum/Subscr ption Agreement	Status of Compliance as on 31.03.2014	If fall below stipulated reasons thereof	Action Taken by the Company
1	Asset Coverage Ratio	100%	Finalization of Accounts for FY 2013-14 is under process	N.A	N.A
2	Status of Security	Pari-passu 1st charge on fixed asset of the company	Finalization of Accounts for FY 2013-14 is under process	N.A	N.A
3	DSCR Requirement	Not specified	N.A	N.A	N.A
4	DRR Requirement	As per companies Act	Finalization of Accounts for FY 2013-14 is under process	N.A	N.A
5	Credit Rating	Crisil::A+/Stable India Rating (Formerly FITCH)::A+(Ind)	Crisil::BBB+/Negative India Rating (Formerly FITCH)::A+(Ind)	The rating downgrade is driven by continued pressure on DTL's cash flows owing to persistant delays in payment by DISCOMs	Follow up for Debtor Realization with the intervention of DERC & GNCTD

B) Details of Payment of Interest/Redemption

S.No.	Due Dates of Interest/redempti on during last half	Interest/Redemption	Status of Payment	If not paid on due date,status as on date	
1	02-03-2014	Interest	Paid	N.A	
2	Not Due	Redemption	N.A	N.A	

P. K. MALLIK
Company Secretary,
DELHI TRANSCO LTD.
Shakti Sadan, Kotla Road
New Delhi-110002

C/M
P. K. MALLIK
Company Secretary,
DELHI TRANSCO LTD.
Shakti Sadan, Kotla Road
New Delhi-110002

Vikas Singh
25/5/14
A.M(P)-C/A.